IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

SECURITIES AND EXCHANGE : COMMISSION, :

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Plaintiff, : Civil Action No.

1:12-cv-2296-TCB

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:

AUBREY LEE PRICE; :

v.

PFG, LLC; PFGBI, LLC;

MONTGOMERY ASSET

MANAGEMENT, LLC f/k/a PFG
:

ASSET MANAGEMENT, LLC, (Florida:

Limited liability company); and

MONTGOMERY ASSET

MANGEMENT, LLC f/k/a PFG

ASSET MANAGEMENT, :

LLC,(Georgia limited liability company)

:

Defendants.

nts.

ORDER GRANTING RECEIVER'S SECOND INTERIM APPLICATION FOR ORDER AUTHORIZING PAYMENT OF FEES AND EXPENSES OF RECEIVER AND HER PROFESSIONALS

THIS CAUSE came before the Court on the Receiver's Second Interim Application for Order Authorizing Payment of Fees and Expenses of Receiver and her Professionals (the "Application") [D.E. 70] filed by the Court-appointed

receiver, Melanie E. Damian, Esq. (the "Receiver"). The Court having considered the Application, and finding that cause exists to grant the Application, it is

ORDERED as follows:

- 1. The Application is **GRANTED**.
- 2. The Court approves the full amount of fees and costs incurred by the Receiver and her professionals during the Application Period.
- 3. The Court authorizes the Receiver to pay from the funds in the Receivership Estate eighty percent (80%) of the fees requested and the full amount of costs requested as follows:
 - a. The Receiver and her counsel Damian & Valori LLP in the amount of \$160,989.27 (comprising \$155,762 in fees (80% of \$194,703.50) and \$5,226.47 in costs), and Integro Advisers, Inc in the amount of \$7,999.69 (comprising \$7,200 in fees (80% of \$9,000) and \$799.69 in costs);
 - b. Ver Ploeg & Lumpkin, P.A. in the amount of \$20,426.55 (comprising \$20,249.60 in fees (80% of \$25,312.00) and \$176.95 in costs);
 - c. Holland & Knight in the amount of \$10,242.07 (comprising \$9,904.40 in fees (80% of \$12,380.50) and \$337.67 in costs);
 - d. Petitt Worrell Craine Wolfe LLC in the amount of **\$27,533.67** (comprising \$27,411.60 in fees (80% of \$34,264.50) and \$122.07 in costs);
 - e. De Sola Pate & Brown in the amount of \$16,636.40 (comprising \$16,636.40 in fees (80% of \$20,795.50) and \$0 in costs); and

- f. Kapila & Company in the amount of \$73,383.03 (comprising \$73,383.03 in fees (80% of \$91,728.79) and \$0 in costs);
- 4. The award of fees and costs herein is subject to the Court's cost benefit analysis and final review upon the Receiver's filing of a final fee application describing in detail the costs and benefits associated with all litigation and other actions pursued by the Receiver during the course of the Receivership.
- 5. Upon considering the final fee application, after the final distribution to investors, the Court, at its discretion, shall authorize the Receiver to pay the total amounts of fees that were held back (*i.e.*, the 20% holdback) during the Receivership.

DONE AND ORDERED in the Northern District of Georgia, this 19th day of March , 2013.

UNITED STATES DISTRICT COURT JUDGE